

CIN : L65990MH1985PLC037697

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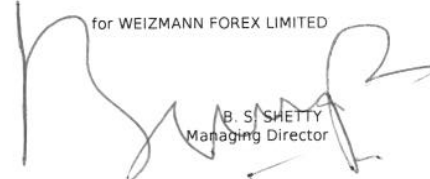
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PART I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014.						
Particulars	Quarter ended			Nine months ended		Year ended
	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
(a) Sales / income from operations	102,705.07	122,889.15	113,128.78	346,805.71	365,518.12	468,764.67
(b) Other operating income	71.24	110.66	83.92	281.65	311.33	399.43
Total income from operations	102,776.31	122,999.81	113,212.70	347,087.36	365,829.45	469,164.10
2 Expenses						
[a] Cost of materials consumed	-	-	-	-	-	-
[b] Purchases of Stock in trade	98,790.24	118,390.82	109,209.83	333,613.69	353,315.91	452,500.67
[c] Changes in inventories of stock in trade	(192.58)	91.67	58.76	354.00	44.01	256.10
[d] Employee benefits expense	941.96	950.40	792.98	2,791.05	2,386.27	3,113.34
[e] Depreciation and amortization expense	127.96	138.26	112.89	421.05	334.33	446.38
[f] Other expenses	2,486.37	2,459.81	2,340.93	7,221.74	6,780.05	9,044.17
Total expenses	102,153.95	122,030.96	112,515.39	344,401.53	362,860.57	465,360.66
3 Profit from operations before other income, finance costs and exceptional items (1-2)	622.36	968.85	697.31	2,685.83	2,968.88	3,803.44
4 Other income	146.75	285.91	97.85	533.80	261.46	355.65
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	769.11	1,254.76	795.16	3,219.63	3,230.34	4,159.09
6 Finance costs	300.65	277.40	354.46	844.08	987.06	1,291.69
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	468.46	977.36	440.70	2,375.55	2,243.28	2,867.40
8 Exceptional items (Refer note 3)	1.94	(65.17)	-	(63.23)	-	-
9 Profit / (Loss) from ordinary activities before tax (7+8)	470.40	912.19	440.70	2,312.32	2,243.28	2,867.40
10 Tax expense	195.00	331.00	117.08	842.47	827.08	1,039.08
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	275.40	581.19	323.62	1,469.85	1,416.20	1,828.32
12 Extraordinary items	-	-	-	-	-	-
13 Net Profit for the period / year (11-12)	275.40	581.19	323.62	1,469.85	1,416.20	1,828.32
14 Paid up equity share capital (Face value of the share ₹ 10 each)	1,156.44	1,156.44	1,156.44	1,156.44	1,156.44	1,156.44
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						6,999.06
16.i Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised)*						
(a) Basic	*2.38	*5.03	*2.80	*12.71	*12.25	15.81
(a) Diluted	*2.38	*5.03	*2.80	*12.71	*12.25	15.81
16.ii Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised)*						
(a) Basic	*2.38	*5.03	*2.80	*12.71	*12.25	15.81
(a) Diluted	*2.38	*5.03	*2.80	*12.71	*12.25	15.81

PART II Select Information for the Quarter and Nine months ended 31st December, 2014.						
Particulars	Quarter Ended			Half year ended		Year ended
	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of shares	2,938,056	2,938,056	2,938,056	2,938,056	2,938,056	2,938,056
- Percentage of shareholding	25.41	25.41	25.41	25.41	25.41	25.41
2 Promoters and Promoter group Shareholding						
a) Pledged / Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non - encumbered						
- Number of shares	8,626,301	8,626,301	8,626,301	8,626,301	8,626,301	8,626,301
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	74.59	74.59	74.59	74.59	74.59	74.59

Particulars		Quarter ended 31st Dec, 2014.	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		1
	Disposed of during the quarter		1
	Remaining unresolved at the end of the quarter		Nil



for WEIZMANN FOREX LIMITED

 B. S. SHETTY
 Managing Director

Mumbai, 13th February, 2015.

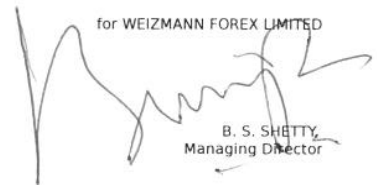
UNAUDITED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014.

Sr.No.	Particulars	₹ lakh					
		Quarter ended			Nine months ended		Year ended
		31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	(a) Forex	102,718.75	122,895.20	113,183.44	346,867.63	365,660.65	468,934.70
	(b) Wind power	43.79	93.78	16.35	185.55	142.41	191.58
	(c) Unallocated	13.77	10.83	12.91	34.18	26.39	37.82
	Total	102,776.31	122,999.81	113,212.70	347,087.36	365,829.45	469,164.10
2	Segment Results before tax and interest						
	(a) Forex	798.28	1,226.73	824.01	3,263.53	3,245.83	4,185.10
	(b) Wind power	(25.80)	12.19	(40.00)	(10.09)	(15.43)	(89.57)
	(c) Unallocated	(1.43)	(49.33)	11.15	(97.04)	(0.06)	63.56
	Total	771.05	1,189.59	795.16	3,156.40	3,230.34	4,159.09
	Less : (a) Finance costs	300.65	277.40	354.46	844.08	987.06	1,291.69
	(b) Unallocable expenditure net-off unallocable income	-	-	-	-	-	-
	Profit from Ordinary Activities before tax	470.40	912.19	440.70	2,312.32	2,243.28	2,867.40
3	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Forex	2,012.37	3,075.04	3,330.28	2,012.37	3,330.28	4,121.93
	(b) Wind power	1,929.05	1,864.89	2,024.10	1,929.05	2,024.10	1,912.25
	(c) Unallocated	5,618.93	4,345.02	3,403.73	5,618.93	3,403.73	2,121.32
	Total	9,560.35	9,284.95	8,758.11	9,560.35	8,758.11	8,155.50

Notes on unaudited financial results:

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th February, 2015. The statutory auditors have carried out a limited review of the financial results of the Company as required under Clause 41 of the Listing Agreement and the related report is being forwarded to the Stock Exchanges.
- The company has charged depreciation based on the revised remaining useful life of the assets as per the requirement of Schedule II of Companies Act, 2013 effective from 1st April, 2014. Hence, depreciation charge for the current quarter and nine months ended 31st December, 2014 is higher by ₹ 14.71 lacs and ₹ 76.85 lacs respectively. Further, based on the transitional provision provided in note 7(b) of Schedule II, an amount of ₹ 65.00 lacs (net of tax of ₹ 33.47 lacs) has been adjusted with the opening balance of retained earnings.
- Exceptional items in financials for the nine months ended 31st December, 2014 represent loss of ₹ 65.17 lacs on divestment of part stake in a Joint Venture and profit of ₹ 1.94 lacs on sale of other non-current investments.
- Figures for the previous periods / year have been regrouped / reclassified in conformity with the current period / year presentation.

Mumbai, 13th February, 2015.


for WEIZMANN FOREX LIMITED

B. S. SHETTY
Managing Director



LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF
WEIZMANN FOREX LIMITED FOR THE PERIOD ENDED 31st DECEMBER, 2014

We have reviewed the accompanying Statement of Unaudited Financial Results (the 'Statement') of **Weizmann Forex Limited** (the 'Company') for the period ended 31st December, 2014 *except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.* This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors on 13th February, 2015. Our responsibility is issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable accounting standards, notified pursuant to the Companies (Accounting Standards) Rules, 2006 read with General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

SHARP & TANNAN
Chartered Accountants
Firm's Registration No. 109982W
by the hand of

MILIND P. PHADKE
Partner
Membership No.033013

Mumbai, 13th February, 2015